



Eco Friendly Food Processing Park Ltd.

49, Gujrawala Town Part - II,
New Delhi - 110009
Ph.: 011-32971926
E-mail : ecofriendlyfood@yahoo.com
Website : www.ecofriendlyfood.in

30th May, 2013

To
The Manager
Compliance Department
BSE Ltd.
25th Floor,
P,J Towers,
Dalal Street,
Mumbai -400001

Subject: Outcome of Board Meeting
Ref: Scrip Code 534839

Dear Sir,

In terms of Clause 43 of SME Listing Agreement, We are pleased to inform you that the Board of Directors of the Company held today has approved and take on record, audited financial results for the Half year ended on 31st March, 2013 and year ended on 31st March, 2013.

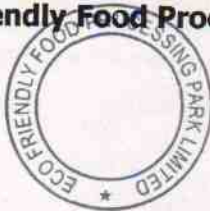
A copy of the results is enclosed herewith.

This is for your information; kindly display the same on your website.

Thanking You,

For **Eco Friendly Food Processing Limited**


Director



Encl: A/a



ANIL BANDHU & CO.
CHARTERED ACCOUNTANTS

B-56, IInd FLOOR BUTLER PLAZA, CIVIL LINES BAREILLY

Off.: 0581-2555953, 2571835, 2575953

Mob.: 94122-93772, 94122-88726, 98370-32040

e-mail: anilbandhubly@gmail.com

Auditors' Report

To

The Board of Directors of
Eco Friendly Food Processing Park Limited
New Delhi

We have audited the half yearly financial results of Eco Friendly Food Processing Park Limited ('the Company') for the half year ended 31st March 2013 and the year to date results for the period 1st April 2012 to 31st March 2013, attached herewith, being submitted by the Company pursuant to the requirement of clause 43 of the listing Agreement except for the disclosure regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosure made by the management and have not been audited by us. These half yearly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in accounting Standard (AS) 25, Intrim Financial Reporting, issued pursuant to the Companies (Accounting Standers) Rule, 2006 as per Section 211 (3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted or audit in accordance with the auditing standers generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion,

In our opinion and to the best of our information and according to the explanations given to us these half yearly financial results as well as the year to date results;

- (i) are presented in accordance with the requirements of clause 43 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the half year ended 31st march 2013 as well as the year to date results for the period from 1st April 2012 to 31st March 2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of share as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 37 of the Listing Agreement and found the same to be correct.

For Anil Bandhu & Co.
Chartered Accountants

CA. Anil Kumar Agarwal
Partner

Membership No. 071233

Firm's registration No. 002960C



Place: New Delhi

Dated: 30.05.2013

Eco Friendly Food Processing Park Limited

Audited Financial Results for the half year ended on 31st March 2013

(Rs. In Lacs)

| Particulars | Six months | Year ended | Year ended |
|--|------------|------------|------------|
| | ended on | Year ended | Year ended |
| | 31.3.2013 | 31.3.2013 | 31.3.2012 |
| | Audited | Audited | Audited |
| 1. Income From Operations | | | |
| (a) Net Sales/Income from operations | 172.24 | 264.74 | 387.79 |
| (b) Other Operating income | -- | -- | -- |
| Total Income from Operations (1) | 172.24 | 264.74 | 387.79 |
| 2. Expenditure | | | |
| (a) Increase / decrease in stock in trade and WIP | 22.58 | -2.43 | 169.14 |
| (b) Consumption of Raw Material | -- | -- | -- |
| (c) Purchase of Trade Goods | -- | -- | -- |
| (d) Cost of Services | -- | -- | -- |
| (e) Employees Cost | 6.47 | 12.41 | 13.20 |
| (f) Depreciation and Amortization Expenses | 51.96 | 52.34 | 0.80 |
| (g) Other Expenses | 22.18 | 34.26 | 17.39 |
| Total Expenses (2) | 103.19 | 96.58 | 200.53 |
| 3. Profit from Operations before other income, interest and Exceptional Item (1-2) | 69.05 | 168.16 | 187.26 |
| 4. Other Income | 9.57 | 9.57 | -- |
| 5. Profit before Interest & Exceptional Item (3+4) | 78.62 | 177.73 | 187.26 |
| 6. Interest | -- | -- | -- |
| 7. Profit after Interest but before Exceptional Item (5-6) | 78.62 | 177.73 | 187.26 |
| 8. Exceptional Items | -- | -- | -- |
| 9. Profit (+)/ Loss (-) from ordinary activities before tax (7+8) | 78.62 | 177.73 | 187.26 |
| 10. Tax Expenses | 2.95 | 2.95 | -- |
| 11. net profit (+)/Loss(-) from ordinary Activities after tax (9-10) | 75.67 | 174.78 | 187.26 |
| 12. Extraordinary Item (net of tax expenses Rs.) | -- | -- | -- |
| 13. Net Profit (+)/Loss(-) for the period (11-12) | 75.67 | 174.78 | 187.26 |
| 14. Paid-up equity share capital (face value of share of 10/-) | | 990.60 | 30.00 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | 710.75 | 523.45 |
| 16. Earnings Per Share (EPS) | | | |
| (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | 2.50 | 3.59 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | | 2.50 | 3.59 |
| 17. Public Shareholding | | | |
| - Number of shares | | 7888000 | 46000 |
| - Percentage of shareholding | | 79.63 | 15.33 |
| 18. Promoters and Promoter Group Shareholding | | | |
| a) Pledged / Encumbered | | | |
| - Number of Shares | | -- | -- |
| - Percentage of shares (as a % of the total Shareholding of promoter and promoter and promoter group) | | -- | -- |
| - Percentage of shares (as a % of the total share capital of the issuer) | | -- | -- |
| b) Non - encumbered | | | |
| - Number of shares | | 2018000 | 254000 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group) | | 100 | 100 |
| - Percentage of shares (as a % of the total share capital of the issuer) | | 20.37 | 84.67 |



Eco Friendly Food Processing Park Limited

Audited Financial Results for the half year ended on 31st March 2013

| Particulars | (Rs. In Lacs) | | |
|--|---------------------|------------|------------|
| | Six months ended on | Year ended | Year ended |
| | 31.3.2013 | 31.3.2013 | 31.3.2012 |
| | Audited | Audited | Audited |
| 1. Income From Operations | | | |
| (a) Net Sales/Income from operations | | | |
| (b) Other Operating income | 172.24 | 264.74 | 387.79 |
| Total Income from Operations (1) | -- | -- | -- |
| 2. Expenditure | 172.24 | 264.74 | 387.79 |
| (a) Increase / decrease in stock in trade and WIP | | | |
| (b) Consumption of Raw Material | 22.58 | -2.43 | 169.14 |
| (c) Purchase of Trade Goods | -- | -- | -- |
| (d) Cost of Services | -- | -- | -- |
| (e) Employees Cost | -- | -- | -- |
| (f) Depreciation and Amortization Expenses | 6.47 | 12.41 | 13.20 |
| (g) Other Expenses | 51.96 | 52.34 | 0.80 |
| Total Expenses (2) | 22.18 | 34.26 | 17.39 |
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| 6. Interest | 78.62 | 177.73 | 187.26 |
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| 8. Exceptional Items | 78.62 | 177.73 | 187.26 |
| 9. Profit (+)/ Loss (-) from ordinary activities before tax (7+8) | -- | -- | -- |
| 10. Tax Expenses | 78.62 | 177.73 | 187.26 |
| 11. net profit (+)/Loss(-) from ordinary Activities after tax (9-10) | 2.95 | 2.95 | -- |
| 12. Extraordinary Item (net of tax expenses Rs.) | 75.67 | 174.78 | 187.26 |
| 13. Net Profit (+)/Loss(-) for the period (11-12) | -- | -- | -- |
| 14. Paid-up equity share capital (face value of share of 10/-) | 75.67 | 174.78 | 187.26 |
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| 17. Public Shareholding | | | |
| - Number of shares | | 7888000 | 46000 |
| - Percentage of shareholding | | 79.63 | 15.33 |
| 18. Promoters and Promoter Group Shareholding | | | |
| a) Pledged / Encumbered | | | |
| - Number of Shares | | -- | -- |
| - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | | -- | -- |
| - Percentage of shares (as a % of the total share capital of the issuer) | | -- | -- |
| b) Non - encumbered | | | |
| - Number of shares | | 2018000 | 254000 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group) | | 100 | 100 |
| - Percentage of shares (as a % of the total share capital of the issuer) | | 20.37 | 84.67 |



Eco Friendly Food Processing Park Limited

NOTES:

1 STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

| Particulars | As at 31-03-2013 | As at 31-03-2012 |
|--------------------------------------|---------------------|---------------------|
| | Audited | Audited |
| <u>EQUITY AND LIABILITIES</u> | | |
| SHAREHOLDERS' FUNDS: | | |
| Share Capital | 990.60 | 30.00 |
| Reserve and Surplus | 710.75 | 523.45 |
| NON CURRENT LIABILITIES | | |
| Differed Tax Liability | -- | -- |
| Other Long Term Liability | -- | -- |
| CURRENT LIABILITIES | | |
| Short Term Borrowings | 578.28 | 297.90 |
| Trade Payables | -- | 3.70 |
| Other Current Liabilities | 5.58 | 44.60 |
| Short Term Provisions | -- | -- |
| TOTAL EQUITY AND LIABILITIES | 2285.21 | 899.65 |
| <u>ASSETS</u> | | |
| NON CURRENT ASSETS | | |
| Fixed Assets | 1140.33 | 548.73 |
| Non-current Investments | -- | -- |
| Deferred Tax Assets | -- | -- |
| Long Term Loans and Advances | 17.51 | -- |
| Other Non-current Assets | 34.51 | 0.09 |
| CURRENT ASSETS | | |
| Current Investments | -- | -- |
| Inventories | 69.75 | 67.32 |
| Trade Receivables | 31.21 | 189.58 |
| Cash and cash equivalents | 57.91 | 19.23 |
| Short-term Loans and Advances | 933.99 | 74.70 |
| Other Current Assets | -- | -- |
| TOTAL ASSETS | 2285.21 | 899.65 |

- 2 The above audited results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on Tuesday, 30th May, 2013.
- 3 The company's main business is engaging in the agriculture operations of cultivation, processing and distribution of agriculture produce. The Company does not have any geographic segments. As such there are no separate reportable segments as per the Accounting Standard-17 on "Segment reporting" notified under Companies (Accounting Standards) Rules, 2006.
- 4 Since the Company's share are listed on 14th January 2013 the figures of corresponding six months ended are not applicable hence not given.



5 The initial Public Offer (IPO) proceeds have been utilized as under:-

(Rs. in Lacs)

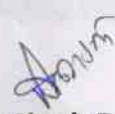
| Sr. No. | Particulars | As on 31.03.2013 |
|---------|--|------------------|
| | Share Issue Proceeds | 756.00 |
| | Less: | |
| I | Development of Farm Land for transition to Organic farming | 511.50 |
| II | | |
| III | Issue Expenses | 33.16 |
| | Closing Balance of unutilized proceeds | 211.34 |
| | Details of Unutilized proceeds given below: | |
| | Investment in Short term advances | 211.34 |
| | | |
| | | |

6 The status of shareholders' complaints during the half year ended March 31, 2013 is as under:

| | |
|--|-----|
| Complaint pending as at | Nil |
| Complaint received during the half year ended March 31, 2013 | Nil |
| Complaint resolved during the half year ended March 31, 2013 | Nil |
| Complaints pending as at March 31, 2013 | Nil |

7 Figures of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.

For and on behalf of the Board


(Amar Singh Bist)

Director

Place : New Delhi

Dated: 30.05.2013



5 The initial Public Offer (IPO) proceeds have been utilized as under:-

(Rs. in Lacs)

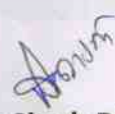
| Sr. No. | Particulars | As on 31.03.2013 |
|---------|--|------------------|
| | Share Issue Proceeds | 756.00 |
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| | |
|--|-----|
| Complaint pending as at | Nil |
| Complaint received during the half year ended March 31, 2013 | Nil |
| Complaint resolved during the half year ended March 31, 2013 | Nil |
| Complaints pending as at March 31, 2013 | Nil |

7 Figures of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.

For and on behalf of the Board


(Amar Singh Bist)

Director

Place : New Delhi

Dated: 30.05.2013

